UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE ROBERTA A. DeANGELIS UNITED STATES TRUSTEE, REGION 3 Peter J. D'Auria, Esq. (PD 3709) One Newark Center, Suite 2100 Newark, NJ 07102

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Chapter 11 In re:

Case No. 08-26178(NLW) Jesal Patwari, Shapat, Inc., Case No. 08-26181(NLW) Patwari, LLC, Case No. 08-26184(NLW) Shapat 2 LLC, Case No. 08-26186(NLW) Shapat 3 LLC,

Case No. 08-26188(NLW)

Debtors. Hearing Date: January 12, 2009 at 10:00 a.m.

ORAL ARGUMENT REQUESTED

CERTIFICATE OF SERVICE

IT IS HEREBY CERTIFIED on this 12th day of December, 2008, that the Motion of the United States Trustee for an Order Converting the Cases to Chapter 7, or in the Alternative Dismissing the Cases, and supporting papers were caused to be served as outlined below:

Jesal Patwari Shapat, Inc, d/b/a Subway 1032 Waterford Drive 49 Claremont Avenue Edison, NJ 08817 Montclair, NJ 07042

Debtor Debtor

Via Regular Mail Sent on Dec. 15, 2008 Via Regular Mail Sent on Dec. 15, 2008

Patwari, LLC, d/b/a Subway 6901 Bergenline Avenue West New York, NJ 07093 Debtor

Via Regular Mail Sent on Dec. 15, 2008

Shapat 2 LLC, d/b/a Subway 595 Bloomfield Avenue Bloomfield, NJ 07003 Debtor

Via Regular Mail Sent on Dec. 15, 2008

Shapat 3 LLC, d/b/a Subway 135 Bloomfield Avnue Bloomfield, NJ 07003 Debtor

Via Regular Mail Sent on Dec. 15, 2008

Gary N. Marks, Esq. Norris McLaughlin & Marcus, PC 721 Route 202-206 P.O. Box 1018 Somerville, NJ 08876 Counsel to Corporate Debtors

Via ECF E-Mail Notice and Facsimile (908-722-0755) on Dec. 12, 2008, and again Via Regular Mail Sent on Dec. 15, 2008

Karam Dahiya, Esq. 325 Broadway, Suite 304 New York, NY 10007 Counsel to Jesal Patwari Via Facsimile (212-766-8001) on Dec. 12, 2008, and again Via Regular Mail Sent on Dec. 15, 2008

Susheela Verma, Esq. One Woodbridge Center Drive, Suite 810 Woodbridge, NJ 07095 Counsel to Jesal Patwari Via Facsimile (732-596-1150) on Dec. 12, 2008, and again Via Regular Mail Sent on Dec. 15, 2008

By: /s/ Peter J. D'Auria Peter J. D'Auria **Trial Attorney**

December 12, 2008